

The KonLin Letter TKL

FEATURED STOCK OF THE MONTH

March 2008

LOGICA HOLDINGS, INC.

OTC BB: LGHL - .70

LGHL's primary focus is in the e-commerce, Internet security and Information Technology sectors. The current configuration of companies reflects a growing global market for secure, social networking and downloadable entertainment content, which includes: Plays on the Net (POTN, www.playsonthenet.com), a global online guide to theatre, filling the niche in the download market for plays and spoken word entertainment. This platform allows writers to share their work, communicate with fellow dramatists and explore new ideas. In addition, POTN has developed into a significant online e-store and theatre information site, with more than 500,000 books for sale and audio book titles available for download from BBC Audio along with leading publishers including Time Warner, Harper Collins, Random House, Naxos and Little Brown.

Curtain Rising (www.curtainrising.com) is being developed as a global theatre community with a wide-reaching central database for locating productions, archiving reviews and purchasing tickets for performances. With the participation of more than 8,000 theatres around the globe, Curtain Rising is rapidly becoming a one-stop resource for theatre-goers, playwrights and advertisers. Anne's Diary (www.annesdiary.com), the world's first secure social networking site for girls ages 5-14, prevents children from chatting with anybody whose identity has not been verified. Inspired by the stories of "Anne of Green Gables," by L.M. Montgomery, the site's purpose is to foster a secure online community of girls with a common interest in literature and creative writing.

LGHL has partnered with safety and security leaders Fujitsu Limited, Novell Technology and 123ID to develop a state-of-the-art biometric login system based on fingerprint recognition technology. Over recent years, as Internet use has increased, the media has reported an alarming rise in the number of Internet crimes against children. Such incidents have involved suspects and victims who met each other on some of the more high-profile social networking or blogging sites, which have faced negligence and fraud suits filed by the families of teenage girls who claim to have been sexually assaulted by men whom they met through the sites. Annesdiary.com is a proven and effective way to protect children from Internet predators. LGHL's child safe technology will set a new standard for all websites aimed at young people.

The Internet is a wonderful tool for helping children study and



communicate with their peers from around the world. Most important, parents can enjoy the peace of mind of knowing their children can enjoy this important social tool within a fun, protected environment -- the first of its kind available anywhere in the world. You see, the #1 media concern for parents has shifted from television to the Internet, with 85% of parents saying it posed the greatest risk to their children among all forms of media.

LGHL's revenues for the 1st 9 mos. of FY'07 were \$168,170 with a loss of (.26) per share. LGHL is emerging as an enterprise with significant revenue potential generated from monthly subscription fees, merchandise sales, affiliated income, "click-through" income (derived from clicking through banners) and advertising income. The company raised \$1.5 mil. in capital through direct investments, private placements and sales of convertible debentures. Of the 19,357,245 shares outstanding, approx. 70.5% are held by insiders.

The stock has been trading in the 1 area where we would purchase for a 1st target of 2.25-2.50, especially since identification methods work in conjunction with law enforcement agencies and available identity databases in order to ensure everyone on Anne's Diary has a verifiable age, gender, and background. The popularity of such sites as YouTube and MySpace confirms that people are eager to create their own content and share it with an audience. This is the essential idea behind the entities that are currently part of LGHL. The company's objective is to provide both organic growth through each of its subsidiaries and added value through synergistic strategic acquisitions of companies with unique market opportunities and innovative technologies. LGHL is setting new standards in online safety for children! Ultimate target 4-6.